



TUTTLE

VENTURES LLC

Tuttle Ventures Privacy Notice and Privacy Policy

434 N Main Street Suite 109, Corona, CA 92878

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www.tuttleventures.com

Privacy Policy
4/26/2023

Tuttle Ventures LLC is a registered investment advisory firm.

Registration of an investment advisory firm does not imply a particular level of skill or training.

Additional information about Tuttle Ventures LLC is also available on the SEC's website at www.adviserinfo.sec.gov

Privacy Notice and Privacy Policy

Privacy Policy for Tuttle Ventures, a Registered Investment Advisor in the State of California.

At Tuttle Ventures ("we," "us," or "our"), we respect your privacy and are committed to protecting your personal information. This Privacy Policy ("Policy") outlines how we collect, use, and disclose your information in accordance with applicable laws and regulations, including the California Consumer Privacy Act ("CCPA"). By using our services, you consent to the practices described herein.

Confidentiality and Security

We have and maintain strict policies and procedures to protect the confidentiality of your information during all stages of your relationship with us. For example, a Code of Ethics that requires us to treat all personal information as confidential binds all of our colleagues, and they are subject to disciplinary action if they fail to follow this Code. In addition, we maintain electronic safeguards to protect your personal information from unauthorized access and anticipated threats or hazards. Access to your information by our employees and other representatives is restricted to those individuals having a business need for such information in order to service your accounts.

Information We Collect

We may collect the following types of personal information from you:

- Identifying information, such as your name, Social Security number, address, email address, and phone number.
- Financial information, including your bank account details, investment portfolio, and credit history.
- Information about your transactions with us, our affiliates, or others.
- Other information as required by law or necessary to provide our services to you.

How We Use Your Information

We use the information we collect for the following purposes:

- To process transactions, manage your account(s), and provide our services to you.
- To communicate with you and respond to your inquiries.
- To comply with court orders, legal investigations, and other legal requirements.
- To report to credit bureaus.
- For other purposes as permitted or required by law.

Information Sharing and Disclosure

We may share your personal information with third parties under the following circumstances:

- For our everyday business purposes, such as to process your transactions, maintain your account(s), and report to credit bureaus.
- To comply with court orders, legal investigations, and other legal requirements.
- With our affiliates and service providers to perform services on our behalf or to assist us in providing our services to you.
- For other purposes as permitted or required by law.
- We do not sell or rent your personal information to third parties for their marketing purposes.

Your Rights and Choices

As a resident of California, you have certain rights under the CCPA:

- The right to know the categories and specific pieces of personal information we have collected about you.
- The right to request the deletion of your personal information, subject to certain exceptions.
- The right to opt-out of the sale of your personal information.
- The right to not be discriminated against for exercising your rights under the CCPA.
- To exercise any of these rights, please contact us using the contact information provided.

Security

We take reasonable measures to protect your personal information from unauthorized access, use, or disclosure. However, no method of transmission over the internet or electronic storage is completely secure, and we cannot guarantee the absolute security of your information.

Changes to This Policy

We may update this Policy from time to time. We will notify you of any significant changes by posting the updated Policy on our website and indicating the date of the last update. Your continued use of our services after the effective date of any changes constitutes your acceptance of the revised Policy.

Contact Us

If you have any questions or concerns about this Policy or our privacy practices, please contact our Compliance Officer at:

Darin Tuttle
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We are committed to addressing your concerns and will respond to your inquiries as promptly as possible.